

Annual Securities Section Meeting & CLE Event

Friday, September 14 – Saturday, September 15, 2018

Westgate Resort & Spa – Park City, Utah

Make your plans to join us for our Annual Meeting - our opportunity to take in a few CLE sessions and socialize with colleagues.

Extend your stay and play in Park City!

Begin your reservation as early as Thursday, September 13 at our reduced rate!

(See lodging reservation information, below)

WORKSHOP AGENDA

- 7:30 – 8:15 Breakfast Buffet
- 8:15 – 8:30 Welcome, Registration & Opening Remarks
- 8:30 – 9:30 State and Federal Securities Regulation: The Do's and Don'ts of Dealing with the Government - **1 Hour CLE Credit**
- Amy Oliver, US Securities and Exchange Commission
 - Bryan Cowley, Director of Corporate Finance, Utah Division of Securities
- 9:30 – 10:30 Tax Efficient Exit Planning - Lynn Ames, CapTrust Advisors - **1 hour CLE credit**
- 10:30 – 10:45 Morning Snack Break
- 10:45 – 11:45 Securities Law Issues – The In-House Perspective - **1 hour CLE credit**
- Greg Belliston, Assistant General Counsel at Nu Skin Enterprises
 - Doug Brown, Associate General Counsel at Vista Outdoor, Inc.
- 11:45 – 1:00 Lunch – **1 Hour CLE Credit**
- SEC Corporate Finance Speaker [TBD]
 - Section Meeting & Election of New Officers

- 1:15 – 2:15 Use of Compliance Consultants - Brent Baker, Clyde Snow – **1 Hour CLE Credit**
- 2:15 – 3:15 Cryptocurrencies and Securities Law - Michael Best – **1 Hour CLE Credit**
- Cryptocurrencies and the Application of Securities Laws (are they Securities) - Brad Jacobsen
 - Compliance with Securities Laws in Selling Crypto – Private sales (exemptions) – Lyndon Ricks
 - Compliance with Securities Laws in Selling Crypto – Public sales – Reg A/A+ other – James Kruse and Betsy Voter
 - SEC Actions taken against ICO/Crypto companies violating securities laws – Evan Strassberg
 - Additional Financial Legal Issues – Brad Jacobsen
- 3:15 – 3:30 Afternoon Snack Break
- 3:30 – 4:30 Ethical Considerations for Protecting Confidential Information in the Age of Cybersecurity Breaches, Crypto-Currencies and ICOs, Keith Woodwell, Clyde Snow - **1 Hour Ethics CLE Credit**

Saturday, September 15, 2018

- 7:30 – 8:30 Breakfast Buffet
- 8:30 – 9:30 Beyond the Numbers: Utilizing Forensic Accountants in Today’s Technology and Data Driven World, Ray Strong, Berkeley Research Group - **1 Hour CLE Credit**
- 9:30 – 10:30 Securities Issues In M&A Transactions involving Shareholder Approval - David Marx and Troy Keller, Dorsey & Whitney – **1 Hour CLE Credit**
- 10:30 – 10:45 Morning Snack Break
- 10:45 – 11:45 Ponzi Scheme Analysis – The Law, Receiver Perspective and Defense Perspective – **1 Hour CLE Credit**
- The Law – Lake Dishman, US Attorneys Office
 - Receiver Perspective – James Sallah, Sallah Astarita & Cox
 - Defense Perspective – Loren Washburn, Smith Correll

TOTAL CLE CREDITS (approval is pending): 9 hours regular CLE credits, 1 hour ethics

To register for the Annual Meeting/ CLE event, visit: https://services.utahbar.org/Events/Event-Info?sessionaltcd=19_9006. Contact Stephen Seko at 801 297-7036 or via e-mail at stephen.seko@utahbar.org for registration questions, etc.

Westgate Reservation Information

1. **All rooms for our block must be reserved before 08/31/2018**. After this date any remaining block rooms will be released for other groups. There will be no guarantee Westgate Park City will have additional rooms available if you are booking after 08/31/2018
2. **All reservation will be made by calling 1-877-502-7058 and giving the group code 63-270 Utah Bar Association**. If you do not provide this information to the reservation agent your reservation will not be booked properly resulting in paying the full rate.
3. A one-night deposit will be due upon booking. In addition to the room rate there is a \$30.00 nightly resort fee +tax that will be applied to each reservation
4. **Remaining lodging balance will be due upon check-in**. If you would like to make incremental payments from now until your arrival, please email Judy Uribe at Judy_uribe@wgresorts.com
5. **Cancellations need to be made before 72 hours prior to check-in**. Any cancellations made after 72 hours forfeit the deposit as a penalty
6. If you need to make reservation adjustments or changes, please email judy_uribe@wgresorts.com. There is no penalty to make small adjustments to your reservation after it is booked.
7. Check in begins at 4 p.m. Check out is at 10 a.m.

For more information regarding reservations, contact Judy Uribe at 435 940-2575 or via e-mail at judy_uribe@wgresorts.com.